

# Executive Recruitment & Appraisals Inc.

*"The Okanagan Valley's Recruiter of Choice"*

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## FINANCIAL PLANNER

(North Okanagan)

Our client is a leading financial institution with a strong tradition of providing best practices in wealth management strategies for their client base throughout the Southern and Central Interior of British Columbia. As a **Financial Planner** you will join a rapidly expanding team, and be dedicated to forging partnerships and providing leadership with internal as well as external customers.

To succeed in this role, you must be able to influence others with your product knowledge and commitment to exemplary service in financial planning sales and marketing strategies, and be committed to the continuous pursuit of professional development. Your attributes include a dedication to collaborative team building, coupled with exemplary written and oral communication skills.

You will have 3 - 5 years financial planning experience and the necessary certification to market GIC's, Mutual Funds, Stocks, Bonds, and related insurance products. A competitive compensation, bonus incentives and benefits package is offered.

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Please go to [www.executiverecruitment.ca](http://www.executiverecruitment.ca) to explore the details of this exceptional career opportunity. Contact Patrick D. Walls, R. Psych, -CHRP in confidence quoting Competition # 06-444

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